

Fwd: Explanation of Investment for Dr. York

From: Peter Herbst <peter.herbst@omnipluspharmacy.com>
To: Weston Black <westonjblack@gmail.com>
Date: Fri, 24 Apr 2015 17:24:55 +0000
Attachments: image001.jpg (2.16 kB); ATT00001.htm (5.26 kB); image002.png (14.32 kB); ATT00002.htm (459 bytes); 1836_001.pdf (136.4 kB); ATT00003.htm (168 bytes)

Please see below, the physician is paid dividends from Omni One Med. Omni One Med does not process Federal/TriCare Rx's. The latter are processed in our other pharmacies, hence no conflict with paying dividends from Omni One Med.

Kind Regards,

Peter

Peter Herbst
435 655 1759

Begin forwarded message:

From: Brad Madrid <brad.madrid@pharmsmgmt.com>
Date: April 24, 2015 at 8:20:50 AM MDT
To: Peter Herbst <peter.herbst@omnipluspharmacy.com>
Subject: RE: Explanation of Investment for Dr. York

To all,

Attached is Pg. 1 of the Private Placement Memorandum. I have highlighted the paragraph that clearly prohibits filling any scripts reimbursed by federal payers including Medicare, Medicaid and Tricare.

Senior management is committed to full compliance with this document.

Please let me know if you have any questions.

Thank You

Brad Madrid
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EXHIBIT
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